

**KENTUCKY PUBLIC SERVICE COMMISSION**

APPLICATION FOR AN ORDER  
AUTHORIZING THE ISSUANCE OF UP TO  
1,000,000 SHARES OF COMMON STOCK  
THROUGH THE RETIREMENT SAVINGS  
PLAN

Case 2008-00222

SEMI-ANNUAL REPORT  
Prepared November 23, 2011

Reference is made to the order entered into on August 26, 2008 for the purpose and in the manner set forth in the application; Atmos Energy Corporation is authorized to issue 1,000,000 of no par value common stock of the Company. The 1,000,000 shares are to be issued pursuant to the Atmos Retirement Savings Plan and Trust ("RSP") (formerly known as the Employee Stock Ownership Plan and Trust or "ESOP").

Applicant hereby reports:

For the period April 1, 2011 through September 30, 2011, the Applicant reports that there were no shares issued under the Retirement Savings Plan with no increase in capital stock. The aggregate number of shares issued under this case totals 658,020 and the aggregate number of shares remaining under this case totals 341,980 as of September 30, 2011.

Atmos Energy Corporation

  
Jane A. South  
Assistant Treasurer